



National presence. Regional focus.

Platform Investment Interests

AWP, Inc.

www.awptrafficsafety.com

Company Overview

AWP, headquartered in Kent, Ohio, is a traffic control services provider serving major utility customers from 16 regional offices in the Eastern United States. AWP provides a comprehensive array of work zone design and execution services, supplying all required personnel and signaling equipment necessary for a work safety zone.

Investment Interest

The Company is actively seeking add-on acquisitions that will complement its existing temporary traffic control business and/or expand its outsourced service offering.

SIC / NAICS

1731, 1721 / 23821

Key Words

Outsourced Utility Services, Utility Contracting, Traffic Control, Flagging, Emergency Response, Traffic Safety

Callison Architecture, LLC

www.callison.com

Company Overview

Callison, based in Seattle, Washington, is a leading professional architecture and design ("A&D") firm, providing a full suite of services including architecture, interior and graphic design across a variety of markets, such as retail, mixed-use, corporate, hospitality and healthcare. The Company maintains satellite offices in New York City, Los Angeles, Dallas, Shanghai, Beijing, London, Mexico City and Dubai.

Investment Interest

Callison actively seeks add-on acquisition opportunities that will complement its existing base of business in terms of geography and services offered with a focus on retail, mixed-use, commercial, corporate and program management. In particular, Callison is looking to expand its international presence primarily in China and the Middle East, and strengthen its presence in its current geographies.

SIC / NAICS

8712 / 541310

Key Words

Architecture, Interior Design, Graphic Design, Real Estate Services, Branding

The Cook and Boardman Group , LLC

www.cookandboardman.com

Company Overview

Cook and Boardman is a value-added distributor of architectural doors, frames, hardware, and related products and services with eighteen locations across seven states. The Company is focused on the Education, Municipal, and Healthcare sectors with less emphasis on the Commercial, Office, and Hospitality sectors.

Investment Interest

Distributors of architectural doors, frames, related hardware, and other complementary products.

SIC / NAICS

5031 / 421310

Key Words

Commercial Doors and Frames, Building Materials Distributor



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JTM Foods, LLC

www.jtmfoods.net

Company Overview

JTM, based in Erie, Pennsylvania, is a leading producer of branded and private label snack foods. The Company's products include snack pies, marshmallow crispy treats and other dessert snacks. JTM sells directly to retailers and distributors as well as through co-packing arrangements with other food manufacturers, and its products are available nationwide through multiple segments of the retail market including grocery stores, convenience stores and value grocers.

Investment Interest

The Company is actively seeking add-on acquisitions of standalone businesses or individual product lines that will complement its existing snack food product offering, geographic footprint and distribution channels.

SIC / NAICS

2051, 2052, 2053

Key Words

Bakery Products, Snack Food, Dessert Snack, Private Label

LineStar Services, Inc.

www.linestar.com

Company Overview

LineStar Services is a holding company established to pursue investments in the oil and gas pipeline services market. LineStar's first investment, BJB Services, provides pipeline integrity and construction services to major pipeline owner/operators located throughout Texas and adjacent energy producing regions. LineStar's second acquisition, Tucker Construction, provides pipeline integrity services in Oklahoma and surrounding areas.

Investment Interest

LineStar's strategy is continued growth through acquisition and organic opportunities that broaden geographic reach, expand service offering and provide a compelling value proposition to operators of energy infrastructure, specifically in the pipeline maintenance market. Of particular interest are opportunities in the Southwest and surrounding energy producing regions with revenues ranging from \$2 to \$30 million.

SIC / NAICS

1382, 1311, 1389 / 213112, 541360, 237120

Key Words

Pipeline Integrity, Pipeline Maintenance, Downstream Oil and Gas Infrastructure

The Lion Brewery, Inc.

www.lionbrewery.com

Company Overview

The Lion Brewery, based in Wilkes-Barre, Pennsylvania, is a leading beverage producer that operates primarily as a contract packager of specialty beverages, including healthy, organic, energy and ethnic soft drinks and teas, and craft and traditional beers.

Investment Interest

Companies that serve as contract manufacturers of alcoholic and non-alcoholic beverages.

SIC / NAICS

2082, 2086 / 312120, 312111

Key Words

Contract Bottler, Brewery



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Quality Synthetic Rubber Company, Inc.

www.qsr-inc.com

Company Overview

QSR, headquartered in Twinsburg, Ohio, is a manufacturer of highly engineered, molded rubber components serving the automotive, medical, heavy transportation and industrial markets. QSR also has an operation in China servicing the domestic and export markets.

Investment Interest

Companies providing highly engineered synthetic rubber components for medical, industrial and automotive applications located in the U.S. and China. Target companies with EBITDA margins above 15% are preferred, though other opportunities may be considered.

SIC / NAICS

3053, 3061, 3069 / 339991, 326291, 326299

Key Words

Rubber Components, Molded Rubber, Silicone, Medical